

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.<sup>1</sup>

PROMESA Title III

Case No. 17 BK 3283-LTS

(Jointly Administered)

**INFORMATIVE MOTION OF ASSURED GUARANTY CORP.  
AND ASSURED GUARANTY MUNICIPAL CORP.  
REGARDING NOVEMBER 15-16, 2017 OMNIBUS HEARING**

To the Honorable United States District Court Judge Laura Taylor Swain and United States Magistrate Judge Judith Gail Dein:

Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (f/k/a/ Financial Security Assurance Inc.) (together, “Assured”) hereby submit this informative motion in compliance with the Court’s *Order Regarding the Location and Procedures for Attendance, Participation and Observation of the November 15-16, 2017 Omnibus Hearing* (Dkt. No. 1545) (“November Omnibus Hearing”) beginning at 9:30 a.m. (A.S.T.), and respectfully states as follows:

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

1. Howard R. Hawkins, Jr., Ellen M. Halstead and Thomas J. Curtin of Cadwalader, Wickersham & Taft LLP will appear on behalf of Assured at the November Omnibus Hearing in person in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, New York 10007

2. Assured anticipates that a total of five (5) representatives (Mr. Hawkins, Ms. Halstead, Mr. Curtin and two (2) representatives of Assured) will attend the November Omnibus Hearing in New York.

3. Mr. Hawkins, Ms. Halstead and Mr. Curtin will address:

- *Joint Motion by the Ad Hoc Group of General Obligation Bondholders, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and the Mutual Fund Group For Order Authorizing Rule 2004 Examination* (ECF No. 1178), and any objections, statements or responses thereto.
- Motions to intervene in the Commonwealth-COFINA Dispute as scheduled in the *Amended Joint Stipulation And Scheduling Order For Commonwealth-COFINA Dispute* (ECF No. 1226), including *Notice of Intervention of Assured Guaranty Corp. and Assured Guaranty Municipal Corp.* (Adv. Proc. No. 17-257, ECF No. 85), and any objections, statements or responses thereto.
- *Urgent Motion of Official Committee of Unsecured Creditors to Expedite Consideration of Urgent Motion to be Heard at Upcoming Hearings in Monoline/HTA Proceedings with Respect to Pending Motions To Dismiss* (Adv. Proc. No. 17-155, ECF No. 91, Adv. Proc. No. 17-156, ECF No. 93), and any objections, statements or responses thereto.

4. Mr. Hawkins, Ms. Halstead and Mr. Curtin also appear to respond to, as appropriate, any statements made by any party in connection with the above-captioned Title III cases or any adversary proceedings currently pending in the above-captioned Title III cases.

Dated: November 8, 2017  
San Juan, Puerto Rico

CASELLAS ALCOVER & BURGOS P.S.C.

/s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez  
USDC-PR No. 204,809  
Ricardo F. Casellas-Sánchez  
USDC-PR No. 203,114  
Diana Pérez-Seda  
USDC-PR No. 232,014  
E-mail: hburgos@cabprlaw.com  
rcasellas@cabprlaw.com  
dperez@cabprlaw.com

P.O. Box 364924  
San Juan, PR 00936-4924  
Tel.: (787) 756-1400  
Fax: (787) 756-1401

*Counsel for Assured Guaranty Corp. and Assured  
Guaranty Municipal Corp.*

CADWALADER, WICKERSHAM & TAFT  
LLP

/s/ Howard R. Hawkins, Jr.

Howard R. Hawkins, Jr.\*  
Mark C. Ellenberg\*  
Ellen Halstead\*  
Thomas J. Curtin\*  
Casey J. Servais\*  
200 Liberty Street  
New York, New York 10281  
Tel.: (212) 504-6000  
Fax: (212) 406-6666  
Email: howard.hawkins@cwt.com  
mark.ellenberg@cwt.com  
ellen.halstead@cwt.com  
thomas.curtin@cwt.com  
casey.servais@cwt.com

\* admitted pro hac vice

*Counsel for Assured Guaranty Corp. and  
Assured Guaranty Municipal Corp.*

**CERTIFICATE OF SERVICE**

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case. Further, I directed that the following counsel of record be served by U.S. Mail:

Office of the United States Trustee for Region 21  
Edificio Ochoa  
500 Tanca Street, Suite 301  
San Juan, PR 00901-1922

Gerardo J. Portela Franco  
Puerto Rico Fiscal Agency and Financial  
Advisory Authority (AAFAF)  
De Diego Ave. Stop 22  
San Juan, Puerto Rico 00907

John J. Rapisardi, Esq.  
O'Melveny & Myers LLP  
7 Times Square  
New York, New York 10036

Andrés W. López, Esq.  
Law Offices of Andrés W. López  
902 Fernández Juncos Ave.  
San Juan, PR 00907

Martin J. Bienenstock, Esq.  
Proskauer Rose LLP  
Eleven Times Square  
New York, New York 10036-8299

Hermann D. Bauer, Esq.  
O'Neill & Borges LLC  
250 Muñoz Rivera Ave., Suite 800  
San Juan, PR 00918-1813

Nancy A. Mitchell, Esq.  
Greenberg Traurig LLP  
200 Park Avenue  
New York, New York 10166

Arturo Diaz-Angueira, Esq.  
Cancio, Nadal, Rivera & Diaz, P.S.C.  
403 Muñoz Rivera Ave.  
San Juan (Hato Rey), PR 00918-3345

Luc A. Despins, Esq.  
Paul Hastings LLP  
200 Park Avenue  
New York, New York 10166

Juan. J. Casillas Ayala  
Casillas, Santiago & Torres LLC  
El Caribe Office Building  
53 Palmeras Street, Suite 1601  
San Juan, PR 00901-2419

Robert Gordon, Esq.  
Jenner & Block LLP  
919 Third Avenue  
New York, New York 10022

A.J. Bennazar-Zequeira  
Bennazar, Garcia & Milian, C.S.P.  
Edificio Union Plaza PH-A piso 18 Avenida  
Ponce de Leon #416  
Hato Rey, PR 00918

At San Juan, Puerto Rico, this 8th day of November, 2017.

/s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez  
USDC-PR No. 204,809